# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

# FORM 8-K

#### CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 18, 2021

# **Century Therapeutics, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of **001-40498** (Commission File Number) **84-2040295** (I.R.S. Employer Identification No.)

incorporation or organization) 3675 Market Stree

3675 Market Street Philadelphia, Pennsylvania (Address of principal executive offices)

**19104** (Zip Code)

Registrant's telephone number, including area code: (267) 817-5790

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Dere-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Dere-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Trading Symbol	Name of Exchange on Which Registered
Common Stock, par value \$0.0001 per share	IPSC	Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company  $\boxtimes$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

#### Item 8.01 Other Events

On November 18, 2021, the Company updated information reflected in a slide presentation, which is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference. Representatives of the Company will use the updated presentation in various meetings from time to time.

#### Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit	
No.	Document
<u>99.1</u>	Presentation of Century Therapeutics, Inc., dated November 18, 2021
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### CENTURY THERAPEUTICS, INC.

/s/ Osvaldo Flores, Ph.D. By: Osvaldo Flores, Ph.D. Name:

Date: November 18, 2021

Title: President and Chief Executive Officer



# **CORPORATE OVERVIEW**

November 2021

# FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of, and made pursuant to the safe harbour provisions of. The Private Securities Litigation Reform Act of 1995. All statements contained in this document, other than statements of historical facts or statements that relate to present facts or current conditions, including but not limited to, statements regarding possible or assumed future results of operations, business strategies, research and development plans, regulatory activities, market opportunity, competitive position and potential growth opportunities are forward-looking statements. These statements involve known and unknown risks, uncertainties and other important factors that may cause the our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. In some cases, you can identify forwardlooking statements by terms such as "may," "might," "will," "should," "expect," "plan," "aim," "seek," "anticipate," "could," "intend," "target," "project," "contemplate," "believe," "estimate," "predict," "forecast," "potential" or "continue" or the negative of these terms or other similar expressions. The forward-looking statements in this presentation are only predictions. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends that we believe may affect the our business, financial condition and results of operations. These forward-looking statements speak only as of the date of this presentation and are subject to a number of risks, uncertainties and assumptions, some of which cannot be predicted or quantified and some of which are beyond our control, including, among others: our ability to successfully advance our current and future product candidates through development activities, preclinical studies, and clinical trials; our reliance on the maintenance on certain key collaborative relationships for the manufacturing and development of our product candidates; the timing, scope and likelihood of regulatory filings and approvals, including final regulatory approval of our product candidates; the impact of the COVID-19 pandemic on our business and operations; the performance of third parties in connection with the development of our product candidates, including third parties conducting our future clinical trials as well as third-party suppliers and manufacturers; our ability to successfully commercialize our product candidates and develop sales and marketing capabilities, if our product candidates are approved; and our ability to maintain and successfully enforce adequate intellectual property protection. These and other risks and uncertainties are described more fully in the "Risk Factors" section of our most recent filings with the Securities and Exchange Commission and available at www.sec.gov. You should not rely on these forward-looking statements as predictions of future events. The events and circumstances reflected in the our forward-looking statements may not be achieved or occur, and actual results could differ materially from those projected in the forward-looking statements. Moreover, we operate in a dynamic industry and economy. New risk factors and uncertainties may emerge from time to time, and it is not possible for management to predict all risk factors and uncertainties that we may face. Except as required by applicable law, we do not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances or otherwise.



## CENTURY THERAPEUTICS - EMERGING LEADER IN IPSC CELL THERAPIES

COMPREHENSIVE iPSC CELL PLATFORM FOR IMMUNE EFFECTOR CELLS PRODUCT CANDIDATE ENGINE WITH PIPELINE IN SOLID AND HEMATOLOGIC MALIGNANCIES LEAD PROGRAM ON TRACK TO FILE IND MID 2022

### EXPERTISE

GENETIC & PROTEIN ENGINEERING, PROCESS DEVELOPMENT, AND IMMUNO-ONCOLOGY STATE-OF-THE ART GMP MANUFACTURING FACILITY EXPECTED TO BE OPERATIONAL 1Q 2022

HEADQUARTERED IN PHILADELPHIA WITH CENTERS OF EXCELLENCE IN SEATTLE AND ONTARIO

# \$400.3M

IN CASH, CASH EQUIVALENTS AND MARKETABLE SECURITIES AS OF 9/30/2021 ~150 EMPLOYEES INCLUDING EXPERIENCED LEADERS

AND ENTREPRENEURS



# WE ARE BUILDING A NEXT GENERATION CELL THERAPY PLATFORM



# **PROVEN LEADERSHIP TEAM**



### FOUNDATIONAL INVESTMENTS IN IPSC KNOW-HOW AND MANUFACTURING

Significant acceleration of platform and product development

# iPSC License and collaboration agreement established in 2018

- Access to clinical grade iPSC lines
- Exclusive IP and know-how to generate immune effector cells using feeder-free methods (NK, T, Mac, DC)
- Dedicated FCDI GMP manufacturing capacity for Century's product candidates
- Leveraging two decades of research & investment at University of Wisconsin and FCDI





In-House Manufacturing accelerates learnings and enables faster product iteration

- Century facility expected to be operational by early 2022
  - 53,000 ft<sup>2</sup> facility
  - Designed to produce multiple immune cell types
- Two sites provides optionality and maximizes flexibility





# IPSC TECHNOLOGY CAN OVERCOME LIMITATIONS OF DONOR DERIVED PLATFORMS



## CENTURY'S CRISPR-MEDIATED iPSC GENE EDITING

#### iPSC Precision Engineering

#### Proprietary CRISPR-MAD7 mediated homology directed repair (HDR)

- MAD7 licensed from Inscripta. Methodology developed at Century
- HDR technology enables precise gene KOs and transgene KIs
- CRISPR protein and guide RNAs delivered using RNP (non-viral)

#### Fully characterized, homogeneous drug products

- Sequential gene editing steps allow:
  - Introduction of multiple gene modifications
  - Elimination of clones with chromosomal alterations and structural variants (i.e. translocations, inversions)

#### Master cell banks (MCBs) generated from single-cell clones

- MCBs fully characterized and de-risked genetically
  - Whole genome sequencing
  - · Copy number variation (CNV) analysis
  - Transgene copy number by ddPCR



#### **CRISPR-mediated HDR (MAD7)**



# **OVERCOMING ALLOREACTIVITY CHALLENGES**



# ALLO-EVASION<sup>™</sup> 1.0 DESIGNED TO OVERCOME 3 MAJOR PATHWAYS OF HOST VS GRAFT REJECTION



# ILLUSTRATIVE POTENTIAL OF ALLO-EVASION™ ON CELLULAR PHARMACOKINETICS AND REPEAT DOSING



# **CNTY-101: CAR-INK CANDIDATE IN R/R B-CELL LYMPHOMA**



# 

#### CNTY-101 may change the lymphoma treatment paradigm

- Has potential to use with milder lymphodepletion regimens
- Potential to re-dose to enhance efficacy
- Designed as an off-the-shelf cell therapy

#### IND filing on track for mid-2022

- P1 in RR NHL set to initiate 2H22
- Generates POC for CAR iNK platform and allo-evasion technology

### INK CELL PLATFORM IS OUR MOST ADVANCED PLATFORM



# **CENTURY IT CELL PLATFORM: TrueT CELLS WITH TRUSTED TCRs**

Currently Exploring Two Major T Cell Subsets To Develop Century's iT Cell Platform





#### Unique features of Century's iT cell platform:

- · Retention of a functional TCR intended to improve iT cell differentiation and functionality
- Use of Trusted  $\alpha\beta$  and  $\gamma\delta$  which are not expected to mediate GVHD



# CAR-IT CELL PLATFORM: γδ CAR-IT CELLS

 $\gamma\delta$  iT cells is one of the T cell platform options we are exploring to generate TrueT cells



# iPSC-DERIVED $\gamma\delta$ it cells mediate serial killing against lymphoma cells



## OUR IT CELL PLATFORM IS CLOSE BEHIND AND MAKING DEMONSTRABLE PROGRESS

Developing  $\alpha\beta$  and  $\gamma\delta$  iT platforms with Trusted TCRs that are not expected to cause GvHD



# **PIPELINE**

Product	iPSC Platform	Targets	Indications	Ownership	Expected IND Submission	Discovery	Preclinical	Phase 1	Phase 2	Phase 3
CNTY- 101	iNK	CD19	Lymphoma		Mid 2022					
CNTY- 103	iNK	CD133 + EGFR	Glioblastoma		1H 2023					
CNTY- 102	iT or iNK	CD19 + CD79b	Lymphoma	CENTURY	2H 2023					
CNTY- 104	iT or iNK	Multi- specific	Acute Myeloid Leukemia		1H 2024		•			
Solid Tumors Hematologic Tumors										



# CATALYSTS

Event	Estimated Timing			
Close IPO with gross proceeds of \$243M	2Q21 🗸			
Solicit Pre-IND written feedback for CNTY-101	3Q21 🗸			
CNTY-101 enters IND enabling studies and manufacturing	4Q21 🗸			
cGMP manufacturing facility in Branchburg NJ expected to be operational	1Q22			
In vivo POC for CNTY-103	1H22			
CNTY-101 IND filing	Mid-2022			
Initiate CNTY-101 P1 study R/R NHL	2H22			
Preliminary safety from CNTY-101 P1	1H23			



# CENTURY'S NEXT GENERATION IPSC TECHNOLOGY PLATFORM



