SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Casdin Eli			e of Event ing Statement //Day/Year) /2021	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Century Therapeutics, Inc.</u> [ IPSC ]					
(Last) (First) (Middle) 1350 AVENUE OF THE AMERICAS		í I		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
SUITE 1140 (Street)				X Director Officer (give title below)		specify	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person		
NEW YORK	Y 10019						Form filed Reporting	by More than One Person	
(City) (St	tate) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. I) Government of Securities (D) or Indirect (I) (Instr. 5)		oirect C direct	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)									
Exp (Mo		l) 2. Date Exe Expiration (Month/Day		3. Title and Amount of S Underlying Derivative So (Instr. 4)		4. Convers or Exerc Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisabl	Expiration Date	Title	Amount or Number of Shares	Derivativ Security	ve or Indirect	5,	
Series C Preferr	ed Stock	(1)	(1)	Common Stock	2,456,380	(2)	Ι	See Footnote <sup>(3)</sup>	

## Explanation of Responses:

1. Shares of Series C Preferred Stock have no expiration date and are convertible, at the option of the holder, into shares of Common Stock at the then-effective conversion rate for no additional consideration (subject to the payment of cash in lieu of any fractional shares in accordance with the Issuer's Amended and Restated Certificate of Incorporation (as amended, the "Certificate of Incorporation")). The shares of Series C Preferred Stock will automatically convert into shares of Common Stock at the then-effective conversion rate for no additional consideration (subject to the payment in cash in lieu of any fractional shares in accordance with the Certificate of Incorporation) immediately prior to the closing of the Issuer's initial public offering

2. Shares of Series C Preferred Stock are convertible into shares of Common Stock at a 2.5161-for-1 conversion rate, which is the applicable conversion rate as of the date hereof. 3. Consists of (i) 3,090,250 shares of Series C Preferred Stock directly held by Casdin Partners Master Fund, L.P. ("Casdin PMF") and (ii) 3,090,250 shares of Series C Preferred Stock directly held by Casdin Private Growth Equity Fund, L.P. ("Casdin PGEF"). Casdin Capital, LLC is the investment adviser to each of Casdin PMF and Casdin PGEF. Casdin Partners GP, LLC ("Casdin GP") is the general partner of Casdin PMF and Casdin Private Growth Equity Fund GP, LLC ("Casdin GP") is the general partner of Casdin PMF and Casdin Partners GP, LLC. ("Casdin is the managing member of Casdin Capital, LLC and Casdin Partners GP, LLC. As such, each of Casdin Capital, LLC, and Mr. Casdin PGEF. Mr. Casdin Capital, LLC, Casdin Partners GP, LLC, and Mr. Casdin Partners GP, LLC. ("Casdin Capital, LLC, Casdin Partners GP, Casdin Casdin Partners GP, Casdin Partners GP, Casdin Partners GP, Casdin Partners may be deemed to beneficially own the securities held by Casdin PMF and each of Casdin Capital, LLC, Casdin PGEF GP, and Mr. Casdin may be deemed to beneficially own the securities held by Casdin PGEF.

<u>By: /s/ Michael Diem,</u>	
Attorney-in-Fact	
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Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

06/17/2021

Date

## POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints the Chief Business Officer of Century Therapeutics, Inc. (the "Company"), as the undersigned's true and lawful attorney-in-fact to:

- 1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of the Company, Forms 3, 4 and 5, in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;
- 2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to (A) complete and execute any such Forms 3, 4 or 5 (B), complete and execute any amendment or amendments thereto, and (C) timely file such forms with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- 3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to the attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorney-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorney-in-fact.

**IN WITNESS WHEREOF**, the undersigned has caused this Power of Attorney to be executed as of this 10<sup>th</sup> day of May, 2021.

/s/ Eli Casdin Eli Casdin